**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 8 April 2021**

**Subject:** New Financial Instrument Listing

**(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN738”)**

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 9 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** CLN738

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 6.667% (3 Month JIBAR as at 09 Apr 2021 of 3.667% plus 300bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2023

**Books Close Date** 15 March, 15 June, 15 September, 15 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 9 April 2021

**Date Convention** Following

**Interest Commencement Date** 9 April 2021

**First Interest Payment Date** 20 June 2021

**ISIN No.** ZAG000175464

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/CLN738%20PricingSupplement0904.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/CLN738%20PricingSupplement0904.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Ltd +27 11 415 3545

Corporate Actions JSE +27 11 520 7000